New Employee Orientation
The University of Connecticut is consistently ranked among the top 20 public research universities in the country

AGENDA

Overview
9:00 AM - 9:20 AM

Policies
9:20 AM - 11:00 AM

Payroll
11:00 AM - 11:30 AM

Parking
11:30 AM - 11:45 AM

Benefits
11:45 AM - 12:30 PM

NEO presentation: http://hr.uconn.edu/neo-info/
Introductions

Recipients of the 2017 UConn Spirit Awards, with President Susan Herbst and Jonathan the Husky
Dr. Susan Herbst was appointed President of UConn on December 20, 2010

Our 15th President

Reports to a Board of Trustees
The University has adopted a wide-ranging new academic vision to shape its efforts in the coming decade to become a national leader in breakthrough research, innovative undergraduate and graduate education, service, and public engagement.
$1.5B for capital projects
($235M reallocation from UC2K)

6,580 increase in undergraduate enrollment

259 New Faculty (200 in STEM) & 150 New Staff
UConn Official Communication

- UConn Today
- UConn Social Media: Stay Connected
- Websites
  - On-line Employee Resource Guide
  - Faculty & Staff home page
- Daily Digest: M-F, 11 am
- First.Last@uconn.edu
- MyUConn-the official UConn mobile
  http://my.uconn.edu/
- President, Provost, Public Safety emails & job distribution lists
- Official University Logo & Wordmark
  Policy-brand.uconn.edu
Faculty & Staff Online Website

http://uconn.edu/facultystaff
Day 1 Information for All Employees

- Husky One Card - your UConn ID
  - Bring your offer letter and a photo ID
  - Call first to ensure you are in the system
  - Ex. 1111111 (7 digits as identifier for PS)

- NetID - your UConn electronic ID (ex. abc11111) to access Outlook, HuskyCT and more
  - [https://netid.uconn.edu](https://netid.uconn.edu)

- AAUP, AFSCME, CEUI, Police & Fire, UCPEA

- Employee ID - your State of CT identifier
  - Ex 111111 (6 digits) for paycheck, State of CT Benefits, timecard, payroll deductions

- 12 Recognized State of Connecticut Holidays
- Emergency Closing Policy
  - [http://www.hr.uconn.edu/emerg_closing_info.html](http://www.hr.uconn.edu/emerg_closing_info.html)
- Emergency Notification: [alert.uconn.edu](http://alert.uconn.edu)
Our Campuses

UCONN

Human Resources
Workplace Standards

An environment that values your unique contributions

Provide effective policies, programs and resources
Recognizing a Disrespectful Workplace

- Some inappropriate behaviors not construed as violation of policy
- Some inappropriate behaviors are clearly recognizable as violations of policies and may violate laws

Small ongoing inappropriate behaviors can escalate over time
It is incumbent upon you to read and understand the policies that are associated with your position (or role).

http://policy.uconn.edu
Code of Conduct
Office of University Compliance

Basic standards of workplace behavior

Public statement of the University’s commitment to the highest standards of integrity

All employees share responsibility for keeping the University in full compliance with all laws, regulations and policies

Annual Mandated Training

http://audit.uconn.edu/doc/codeofconduct.pdf
State Code of Ethics for Public Officials

- Applies to each of us as state employees
- The Office of State Ethics’ online course can be found here: http://www.ct.gov/ethics/cwp/view.asp?a=4130&q=484670&ethicsNav=1
- Part of the Connecticut General Statutes
- Intended to prevent individuals from using their public position for personal financial benefit
- Violations can (and have) lead to fines and penalties

Conflicts of Interest

- Gifts
- Outside Employment
- Financial Benefit (Self/Family/Business)
- Appearance Fees/Honorarium
- Political Activity
- Post State Employment
PUBLIC vs. PRIVATE INFORMATION

Connecticut Freedom of Information Act (FOIA)
Applies to: Public Records (really ALL University records)
Assume anything you create, use, review is public
Send requests for records to Paul McCarthy, University Communications immediately

Family Educational Rights and Privacy Act (FERPA)
Applies to: Records (or information in records) about students
Provides certain rights to students regarding their records, and obligates University employees to secure these records and keep their contents confidential
Non-Retaliation Policy

It is prohibited to retaliate against someone who reports a concern in good faith to the appropriate individuals of offices.

Contact the Office of University Compliance to report any activities that you feel may be retaliatory.
Office of University Compliance

Don’t hesitate to call or email:

- 860-486-4526
- ethics@uconn.edu
- REPORTLINE-anonymous
  - 1-888-685-2637
- https://uconncares.alertline.com/gcs/welcome
Staying Safe in the Workplace
Division of Public Safety

- Police, Fire/EMS-24x7 Storrs
- Emergency: 9-1-1
- Routine Calls: 860-486-4800
- Alert.uconn.edu
- Emergency Hazard Guide (oem.uconn.edu)
- Active Threat Training
- Annual Security & Fire Safety Report
- Emergency Blue Phones
Drug Free Schools and Campuses Act

- Provides alcohol and drug standards for faculty and staff
- Employees shall not unlawfully use, possess, distribute dispense or manufacture controlled substances, or be under the influence of a controlled substance, while on the job or in the workplace
- **Any employee violating this policy will be subject to discipline, up to and including termination**
- Concerned employees are encouraged to contact the Employee Assistance Program (EAP)
Staying Safe in the Workplace

Human Resources

Violence in the Workplace

- Threats
- Verbal Abuse
- Physical Abuse
- Weapons

Zero Tolerance
Staying Safe in the Workplace
Division of Environmental Health & Safety

Employee Safety Training Assessment
All employees complete on-line within 5 days of employment

ehs.uconn.edu/esta

EHS Services
- Safety training
- Regulated waste collection
- Safety inspections
- Consultation services
- and more...

UCONN | UNIVERSITY OF CONNECTICUT
ENVIRONMENTAL HEALTH AND SAFETY

UCONN

Human Resources
Staying Safe in the Workplace
Division of Environmental Health & Safety

Safety is everyone’s responsibility.

**Employee “Must Do” List**
- Get trained and keep current in safety training
- Follow procedures
- Use Personal Protective Equipment
- Report and help resolve hazards

**Supervisor “Must Do” List**
- Ensure employees/students receive safety training & information on policies and procedures
- Identify and correct hazards
- Provide and require the use of Personal Protective Equipment
- Model Safe Behavior

UCONN  
Human Resources
Commitment to Diverse & Inclusive Learning & Working Environments
Office of Institutional Equity (OIE)

- Investigation of claims alleging violations of:
  - Policy Against Discrimination, Harassment and Related Interpersonal Violence
  - Non-Retaliation Policy
  - AA/EEO Policy
  - Policy Statement: People with Disabilities
- University-wide Title IX compliance and incident response
- Recruitment and Search Process & AA/EEO Compliance
- Ensuring access to all university programs and services for people with disabilities (ADA Compliance)
- Diversity Awareness and Sexual Harassment Prevention Trainings
- Websites: www.equity.uconn.edu, www.titleix.uconn.edu and accessibility.uconn.edu
Commitment to Diverse & Inclusive Learning and Working Environments

Policy: Affirmative Action & Equal Employment Opportunity

- UConn is an equal employment opportunity & affirmative action employer
- Our policy is to comply with all laws & regulations that prohibit employment discrimination
  - Employment search process is strictly monitored to ensure compliance
- Equal employment opportunity (EEO) means nondiscrimination
- All services and programs are to be provided in a fair and impartial manner
- Annual State and Federal Affirmative Action Plan
Commitment to Diverse & Inclusive Learning and Working Environments

Policy Against Discrimination, Harassment, and Related Interpersonal Violence

• Prohibits discrimination, harassment and related forms of interpersonal violence in the working and learning environments
• University employees must report any incidents of sexual assault, intimate partner violence, or stalking involving students immediately to OIE
• Managers must report any incidents of discrimination, harassment or related interpersonal violence, including inappropriate amorous relationships, to OIE
  • Failure to report known incidents is a policy violation as serious as the original discriminatory act
• Provides specific guidance regarding amorous relationships in the instructional and employment contexts
  • “Amorous relationships” under the policy means an intimate, sexual, and/or any other type of amorous proposal, encounter or relationship, whether casual or serious, short-term or long term
• All forms of non-consensual sexual contact prohibited
Commitment to Diverse & Inclusive Learning and Working Environments
Amorous Relationships-Instructional and Employment Contexts

**Instructional Context**
- Faculty/staff relationships with undergraduate students are prohibited
- Faculty/staff relationships with graduate students are prohibited if the graduate student is actually under that individual’s authority (authority includes teaching; formal mentoring or advising; supervision of research and employment of a student; exercising substantial responsibility for grades, honors, or degrees; and involvement in disciplinary action related to the student)

**Employment Context**
- Faculty/staff relationships with employees currently under their supervision are prohibited

**Existing Romantic Relationships**
- Relationships that existed prior to joining the University must be disclosed to OIE and/or Labor Relations by the person in a position of authority before accepting a new supervisory role
- Relationships that develop that are in violation of the policy must be disclosed immediately by the person in a position of authority
Commitment to Diverse & Inclusive Learning and Working Environments

Title IX

www.titleix.uconn.edu

- When students are sexually harassed or assaulted in the learning environment, a college or university will be liable if a University employee with authority to address the harassment and institute corrective measures on the school’s behalf receives actual notice of, and is deliberately indifferent to, the harassment or assault.

- The U.S. Department of Education’s Office of Civil Rights extends the obligation to respond beyond those who actually have authority to address the harassment, to any individual “who a student could reasonably believe has this authority or responsibility” to help.
Approved by the Board of Trustees and effective January 1, 2016, the Policy Against Discrimination, Harassment and Related Interpersonal Violence:

- Protects campus safety and ensures victims receive full range of University support and reporting options
- Requires all employees who witness or receive a report of sexual assault, intimate partner violence and/or stalking to contact OIE as soon as possible
  - *If you witness any crime, call the police*
- Private vs. confidential victim conversations
- [www.titleix.uconn.edu](http://www.titleix.uconn.edu)
Commitment to Diverse & Inclusive Learning and Working Environments

Policy Statement: People with Disabilities

- The University of Connecticut is committed to achieving equal education and employment opportunity and full participation for people with disabilities
- A qualified person with a disability must be ensured the same access to programs, opportunities, and activities at the University as all others
- Federal law (update to §503) requires UConn to request that employees self-identify any disability
- Information is given to OIE for reporting purposes only. It is not placed with employees’ medical or personnel files.
Commitment to Diverse & Inclusive Learning and Working Environments
People with Disabilities

Students
Center for Students with Disabilities (CSD)
http://csd.uconn.edu

Employees
Human Resources (ADA Case Manager)
http://hr.uconn.edu/accommodations/

Visitors & General Questions
Office of Institutional Equity (OIE)
http://equity.uconn.edu/
Employee Accommodations

• The University will make reasonable accommodations for the known physical and/or mental limitation(s) of otherwise qualified applicants and employees with disabilities as defined by state and federal law.

• Reasonable accommodation is any change or adjustment to a job or work environment that permits a qualified applicant or employee with a disability to participate in the job application process, to perform the essential functions of a job, or to enjoy benefits and privileges of employment equal to those enjoyed by employees without disabilities.

• In some instances (when undue hardship exists), the University may be unable to make certain accommodations.

• Questions or a Request for Reasonable Accommodations should be directed to the Human Resources' ADA Case Manager, Vicki Fry at 860-486-2036 or vicki.fry@uconn.edu
Student Accommodations

• The Center for Students with Disabilities (CSD) approves accommodations
• CSD notifies teaching professional(s) of approved accommodations via email
• Teaching professionals may not refuse to provide approved accommodations
• Contact CSD if any questions or concerns regarding student accommodations
Commitment to Diverse & Inclusive Learning and Working Environments
People with Disabilities

University of Connecticut Interpreting Services (UCIS)

• Coordinates services for individuals who are deaf or hard of hearing

• Services include:
  • Sign language interpretation
  • Communication Access Realtime Transcription (CART)

• Best Practices communicating with individuals who are deaf or hard of hearing (Methods of communication will vary)
  • Do not yell/talk loudly/mumble
  • Face the individual and make eye contact
  • Use written communication/technology/pictures
  • Ask the individual how best to communicate

Contact UCIS at 860-486-2020 or ucis@uconn.edu for assistance or questions.
Selected Policies: Child Abuse and Neglect Reporting

The Law - Pursuant to State Law, virtually all employees (excluding student employees) of Connecticut Higher Education Institutions are mandatory reporters of child abuse and neglect.

Your Role - If you know or suspect that an individual under the age of 18 has been abused or neglected, you have a legal obligation to report this directly to the Department of Children and Families or law enforcement.

Please Note: If you witness child abuse or if there is an imminent or ongoing threat to an individual or the community, immediately call 911. Incidents of sexual assault to a child must also be reported to OIE as soon as possible.

ADDITIONAL RESOURCES
For additional guidance on child abuse reporting requirements, please refer to the DCF website (http://www.ct.gov/dcf/cwp/view.asp?a=2556&Q=314384).

Further questions may be directed to the University’s Office of Institutional Equity (OIE) at (860) 486-2943, or the Minor Protection Coordinator at (860) 486-5682.
# Selected Policies: Records Retention

<table>
<thead>
<tr>
<th>Record Series Title</th>
<th>Minimum Retention Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accident Records</td>
<td>10 yrs. from date of accident</td>
</tr>
<tr>
<td>Accounts</td>
<td>3 years or until audited, whichever comes later</td>
</tr>
<tr>
<td>Receivable/Payable</td>
<td></td>
</tr>
<tr>
<td>Annual Reports-record copy</td>
<td>Permanent / Archival</td>
</tr>
<tr>
<td>Applications for Admittance</td>
<td>2 years from date of application</td>
</tr>
<tr>
<td>(potential students)</td>
<td></td>
</tr>
<tr>
<td>Applications for Employment</td>
<td>Hired – duration of employment + 30 yrs.</td>
</tr>
<tr>
<td></td>
<td>Not Hired – 2 years</td>
</tr>
<tr>
<td>Employee Files</td>
<td>Hired – duration of employment + 30 yrs.</td>
</tr>
<tr>
<td>Purchase Orders-Equipment</td>
<td>Retain for economic life of equipment</td>
</tr>
</tbody>
</table>

*For more information contact University Archivist Betsy Pittman or your Department Administrator*

*For all records: [http://www.lib.uconn.edu/online/research/speclib/ASC/rm/index.htm](http://www.lib.uconn.edu/online/research/speclib/ASC/rm/index.htm)*
Selected Policies: General Rules of Conduct

• General Rules of Conduct establish behavior guidelines for all University employees

• Employees have a reasonable right to know what conduct is expected of them

• Each department may have additional rules of which employees should be aware

• Employees may face discipline, up to and including dismissal for violation of the General Rules of Conduct
Accessing E-formation
Information Technology Services (ITS)

• Services and Support (http://uits.uconn.edu)
• Policies (http://policy.uconn.edu)
• Security Awareness (http://security.uconn.edu)
• Local Technology Support
• Campus Technology Assistance
  On-line Request: Login
  Email: Helpcenter@uconn.edu
  Phone: (860) 486-4357(HELP)
  Walk-in Location:
  Level 1, Homer Babbidge Library
  369 Fairfield Way
  Main Campus – Storrs
Accessing E-formation
Information Technology Services (ITS)

- Email is official and public
- Email etiquette
- Antivirus software
- Encryption
- Ensure computer operating system & software is patched regularly
- Set strong passwords

- Save your files to the enterprise file server, backed up nightly
- Never open unknown emails or attachments, only open and download from known sources
- Appropriate use of UConn computing & network resources
- Electronic Communication
- Use of official UConn email communications & lists
Personal and Job Related Support
Reach out to...

- Your Supervisor
- University Ombuds- Jim Wohl
- EAP- Gary Alger
- University Offices/Divisions: HR, Public Safety (police, fire, ems, locksmith), EH&S, University Compliance, OIE
- Your Union: AAUP, AFSCME, CEUI, Connecticut Police & Fire, UCPEA
- Multicultural Centers
  - Women’s Center
  - African American
  - Asian American
  - Puerto Rican Latin American
  - Rainbow Center
Other Services

- Hawley Armory Fitness & Wellness
- The Student Recreation Center
- UConn Health
  - Nayden Rehabilitation Clinic
- UConn Speech & Hearing Clinic
- UConn Bookstore
- Dining Services-Catering
- Document Production Center (DPC)
Summary

- **Office of University Compliance**
  - The Office of State Ethics’ online course can be found here: [http://www.ct.gov/ethics/cwp/view.asp?a=4130&q=484670&ethicsNav=1](http://www.ct.gov/ethics/cwp/view.asp?a=4130&q=484670&ethicsNav=1)
  - UConn Annual Mandated Compliance Training online or in person-Spring semester

- **Office Institutional Equity**—the following trainings must be completed within the first six months of employment:
  - State-Mandated Diversity Training
  - University-Mandated Sexual Harassment Prevention Training

- **Department of Environmental Health & Safety (EH&S)**
  - Safety training form for all employees (on-line)
  - University Information & Technology Services (UITS)
  - HB Library
  - Record Retention
  - Human Resources
  - Division of Public Safety
    - Police, Fire, EMT
Payroll Department

http://www.payroll.uconn.edu
860.486-2423, U-1111

Ellen Lowe, Assistant Director
ellen.lowe@uconn or 860.486-6915
Be sure to check the available hours...

*IMPORTANT NEWS* - Core-CT will be unavailable 11/30/17. You can view Core-CT's available hours [here](https://ess.uconn.edu).

**ENTERPRISE SYSTEMS LINKS**
- KFS: Kaali Financial Systems
- PeopleSoft Access
- KFDM: Kaali Financial Data Mart
- Request Access
- Recruiting Solutions
- PeopleSoft Student
- HCM Data Mart
- Request Access

**FISCAL & ADMINISTRATIVE TRAINING**
- Training Website and Registration
- New Training Tutorial Posted:
  - Watch a video demonstration on Leave Management
  - How to Submit a Leave Request in Core-CT

**RELATED LINKS**
- Payroll Department
- HR Department
- Finance Systems

**UConn Employee Self Service Portal**

[ess.uconn.edu](https://ess.uconn.edu)
Parking Services

Overview of Services
Registration
Q&A

http://park.uconn.edu/
Benefits
What We Will Review Today

- Health Insurance
  - Medical – Prescriptions – Dental
    - Coverage Options
    - Cost
    - Eligibility
    - Effective Date
  - Benefit Enrollment
    - Forms
    - Due Dates
    - Time Frames
- Life Insurance
- Retiree Health Benefits

- Supplemental Benefits
  - Insurance
    - Life
    - Short Term Disability
    - Long Term Care
    - Auto and Homeowners
  - Flexible Spending Accounts
  - Qualified Transportation Accounts
  - Additional Saving Plans: Retirement
  - Family and Medical Leaves (FMLA)
  - Retirement Plans
Medical Insurance Carriers

Anthem

- Regional network: CT, MA, RI
- Nationwide access

UnitedHealthcare

- Regional network: CT, NJ, NY (Oxford network, not UnitedHealthcare)
- Nationwide access: UnitedHealthcare network (outside of CT, NJ, NY)

NOTE:
You must live or work within a plan’s regional service area to enroll in that plan – even though the plan has a national network.
Medical Options

Point of Enrollment-Gated (POE-G)
• Network-based care only except in emergencies
• Primary care physician referrals required

Point-of-Enrollment (POE)
• Network-based care only except in emergencies
• No referrals to specialists required

Point-of-Service (POS)
• In-Network
• Out-of-Network: $300/person deductible, coinsurance
• Emergencies covered as in-network
Preferred State of Connecticut Tiered Providers

Employees receive lower out of pocket costs for using State of Connecticut:

Preferred Providers and Preferred Radiology & Laboratories

- Primary Care Physicians Tier 1
- Primary Care Physicians Tier 2
- University Physicians Tier 1
- Specialists Tier 1
- Specialists Tier 2
- Radiology and Laboratories
  - Over 200 locations in Connecticut
  - Over 80 towns in Connecticut

A listing of State of Connecticut Preferred Providers can be found on the Office of the State Comptroller’s website at: Preferred Provider Listing
# Highlights of Medical Plans

<table>
<thead>
<tr>
<th>BENEFIT FEATURES</th>
<th>BOTH CARRIERS</th>
<th>BOTH CARRIERS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>POE, POE-G AND OUT-OF-AREA IN NETWORK</td>
<td>POS IN NETWORK</td>
</tr>
<tr>
<td>Outpatient Physician Visits, Walk-in Centers and Urgent Care Centers</td>
<td>$15 co-pay</td>
<td>$250 co-pay²</td>
</tr>
<tr>
<td>Preventive Care</td>
<td>No co-payment for preventive care visits and immunizations</td>
<td></td>
</tr>
<tr>
<td>Emergency Care</td>
<td>Preferred: 100% (prior authorization required for diagnostic imaging)</td>
<td>$250 co-pay²</td>
</tr>
<tr>
<td></td>
<td>Non-Preferred: 80% (prior authorization required for diagnostic imaging)</td>
<td></td>
</tr>
<tr>
<td>Diagnostic X-Ray and Lab</td>
<td>100% (prior authorization required for diagnostic imaging)</td>
<td>60%⁵ (prior authorization required for diagnostic imaging)</td>
</tr>
<tr>
<td>Pre-Admission Testing</td>
<td>100%</td>
<td></td>
</tr>
<tr>
<td>Inpatient Physician</td>
<td>100% (prior authorization required)</td>
<td></td>
</tr>
<tr>
<td>Inpatient Hospital</td>
<td>100% (prior authorization required)</td>
<td></td>
</tr>
<tr>
<td>Outpatient Surgical Facility</td>
<td>100% (prior authorization required)</td>
<td></td>
</tr>
<tr>
<td>Ambulance</td>
<td>100% (if emergency)</td>
<td></td>
</tr>
<tr>
<td>Routine Eye Exam</td>
<td>$15 co-pay, 1 exam per year³</td>
<td></td>
</tr>
<tr>
<td>Annual Deductible</td>
<td>Individual $350⁴ Family $350 each member⁴ ($1,400 maximum)</td>
<td>Individual: $300 Family: $900</td>
</tr>
<tr>
<td>Annual Out-of-Pocket Maximums</td>
<td>Individual: $2,000 Family: $4,000</td>
<td>Individual: $2,000 (plus deductible) Family: $4,000 (plus deductible)</td>
</tr>
<tr>
<td>Lifetime Maximum</td>
<td>None</td>
<td>None</td>
</tr>
</tbody>
</table>

¹ You pay 20% of the allowable charge plus 100% of any amount your provider bills over the allowable charge.

² Waived if admitted.

³ HEP participants have $15 co-pay waived once every two years.

⁴ Waived for HEP-Compliant Members.

⁵ You pay 40% of the allowable charge plus 100% of any amount your provider bills over the allowable charge.
# Medical Biweekly Paycheck Deductions

## Your 2017-2018 Payroll Deductions

Bi-weekly Medical Insurance Rates effective 10/1/2017 - 6/30/2018

(Note: If you do not enroll in the Health Enhancement Program, an additional $46.16 will be deducted from your paycheck bi-weekly)

<table>
<thead>
<tr>
<th>MEDICAL PLANS</th>
<th>EMPLOYEE</th>
<th>EMPLOYEE +1</th>
<th>FAMILY</th>
<th>FLES*</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>UNION</td>
<td></td>
<td>UNION</td>
<td>UNION</td>
</tr>
<tr>
<td></td>
<td>Hired Prior to 7/1/17</td>
<td>NEW HIRE 7/1/17 or later</td>
<td>NON-UNION</td>
<td>Hired Prior to 7/1/17</td>
</tr>
<tr>
<td><strong>Point of Enrollment - Gatekeeper Plans (POE-C)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Anthem State BlueCare POE Plus</td>
<td>$26.83</td>
<td>$37.36</td>
<td>$62.83</td>
<td>$77.76</td>
</tr>
<tr>
<td>UnitedHealthcare Cxford HMO</td>
<td>$20.95</td>
<td>$27.74</td>
<td>$46.12</td>
<td>$57.43</td>
</tr>
<tr>
<td><strong>Point of Enrollment Plans (POE)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Anthem State BlueCare</td>
<td>$23.54</td>
<td>$40.05</td>
<td>$63.05</td>
<td>$88.39</td>
</tr>
<tr>
<td>UnitedHealthcare Cxford HMO Select</td>
<td>$23.94</td>
<td>$32.01</td>
<td>$50.26</td>
<td>$71.22</td>
</tr>
<tr>
<td><strong>Point of Service Plans (POS)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Anthem State BlueCare</td>
<td>$38.10</td>
<td>$48.95</td>
<td>$65.09</td>
<td>$131.63</td>
</tr>
<tr>
<td>UnitedHealthcare Cxford Freedom Select</td>
<td>$31.02</td>
<td>$39.82</td>
<td>$52.81</td>
<td>$107.15</td>
</tr>
<tr>
<td><strong>Out of Area Plans (OOA)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Anthem OOA</td>
<td>$38.10</td>
<td>$53.24</td>
<td>$50.19</td>
<td>$131.63</td>
</tr>
<tr>
<td>UnitedHealthcare Cxford Out of Area</td>
<td>$31.02</td>
<td>$40.39</td>
<td>$56.14</td>
<td>$107.15</td>
</tr>
</tbody>
</table>

*The Family Less Employed Spouse (FLES) rate is available only when both spouses are enrolled in active coverage, eligible for health insurance, and enrolled in the same plan, along with at least one child. For those in FLES, both employees must enroll in order to participate in the Health Enhancement Program.*
Health Enhancement Program (HEP)

- **Key Components**
  - Preventive physical examinations
  - Preventive screenings
  - Disease counseling and education programs
  - Must be compliant after first full calendar year of enrollment

- **Election Covers Employees and Covered Family Members**

- **Financial Incentives to Participate**
  - Copayment waived for physicals
  - Two free dental cleanings per year, plus no limit on periodontal care (for covered members enrolled in dental)
  - Disease management: waived office visit copays, reduced prescription drug copays, $100 compliance payment

- **Financial Disincentive for Non-participation/Non-compliance**
  - $100/month premium
  - $350 per person annual deductible ($1,400 family max)

- **Participants Who Are Non-compliant**
  - Given appropriate notice and opportunity to improve
  - Ineligible to re-enroll until start of following month
# 2017 HEP Preventive Care Requirements

<table>
<thead>
<tr>
<th>Preventive Screenings</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0 - 5</td>
</tr>
<tr>
<td>Preventive Visit</td>
<td>1 per year</td>
</tr>
<tr>
<td>Vision Exam</td>
<td>N/A</td>
</tr>
<tr>
<td>Dental Cleanings*</td>
<td>N/A</td>
</tr>
<tr>
<td>Cholesterol Screening</td>
<td>N/A</td>
</tr>
<tr>
<td>Breast Cancer Screening</td>
<td>N/A</td>
</tr>
<tr>
<td>(Mammogram)</td>
<td></td>
</tr>
<tr>
<td>Cervical Cancer Screening</td>
<td>N/A</td>
</tr>
<tr>
<td>(Pap Smear)</td>
<td></td>
</tr>
<tr>
<td>Colorectal Cancer Screening</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Dental cleanings are required for family members who are participating in one of the state dental plans
** Or as recommended by your physician

*For those with a chronic condition:* The household must meet all preventive and chronic requirements to be compliant.
HEP-Counseling, Education & Incentives

- **Disease Counseling and Education Programs**
  - Diabetes, both Type 1 and 2
  - Heart failure/heart disease
  - Hypertension
  - Asthma and COPD
  - Hyperlipidemia

- **Health Care Counselor**
  - Current strategies to control the disease
  - Written materials
  - Online resources

- **Financial Incentives**
  - Office visit copayments waived/rebated
  - Prescription drug copayments reduced: $0/5/12.50 (waived for prescribed diabetes drugs)
  - $100 cash payment for compliance in disease management program
### Pharmacy Benefits through Caremark

<table>
<thead>
<tr>
<th>For...</th>
<th>Prescription Co-Pay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Generic drug</td>
<td></td>
</tr>
<tr>
<td>$5 Preferred</td>
<td></td>
</tr>
<tr>
<td>$10 Non-Preferred</td>
<td></td>
</tr>
<tr>
<td>Brand-name drug</td>
<td></td>
</tr>
<tr>
<td>$25 Preferred</td>
<td></td>
</tr>
<tr>
<td>$40 Non-Preferred</td>
<td></td>
</tr>
<tr>
<td>CVS/Caremark Standard Formulary</td>
<td>Prior authorizations to fill certain drugs</td>
</tr>
<tr>
<td>Where filled</td>
<td>First 30-day fill can be at any participating pharmacy. After that, choice:</td>
</tr>
<tr>
<td></td>
<td>• Caremark mail order pharmacy</td>
</tr>
<tr>
<td></td>
<td>• Pharmacy that participates in State’s Maintenance Drug Network</td>
</tr>
</tbody>
</table>

**Note:** Copays for medications to treat chronic conditions under the HEP program:
- Tier 1 (generic): $0
- Tier 2 (preferred): $5
- Tier 3 (non-preferred): $12.50
- $0 for medications and supplies to treat diabetes (Type 1 and Type 2)
# Dental Options through CIGNA

<table>
<thead>
<tr>
<th></th>
<th>Basic Plan (any dentist)</th>
<th>Enhanced Plan (network)</th>
<th>DHMO (network only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Deductible</td>
<td>None</td>
<td>$25/individual, $75/family</td>
<td>None</td>
</tr>
<tr>
<td>Annual Maximum</td>
<td>None ($500 per person for periodontics)</td>
<td>$3,000 per person (excluding orthodontics)</td>
<td>None</td>
</tr>
<tr>
<td>Exams, Cleanings, and X-rays</td>
<td>Covered at 100%</td>
<td>Covered at 100%¹</td>
<td>Covered at 100%</td>
</tr>
<tr>
<td>Periodontal²</td>
<td>Covered at 80% (100% if enrolled in HEP)</td>
<td>Covered at 100%¹</td>
<td>Covered³</td>
</tr>
<tr>
<td>- Maintenance</td>
<td>Covered at 50%</td>
<td>Covered at 80%</td>
<td>Covered³</td>
</tr>
<tr>
<td>- Rooting Scaling &amp; Planning</td>
<td>Covered at 80% (100% if enrolled in HEP)</td>
<td>Covered at 100%¹</td>
<td>Covered³</td>
</tr>
<tr>
<td>Simple Restoration</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Fillings</td>
<td>Covered at 80%</td>
<td>Covered at 80%</td>
<td>Covered³</td>
</tr>
<tr>
<td>- Oral Surgery</td>
<td>Covered at 67%</td>
<td>Covered at 80%</td>
<td>Covered³</td>
</tr>
<tr>
<td>Major Restoration</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Crowns</td>
<td>Covered at 67%</td>
<td>Covered at 67%</td>
<td>Covered³</td>
</tr>
<tr>
<td>- Dentures, Fixed Bridges - Implants</td>
<td>Not covered⁴</td>
<td>Covered at 50%</td>
<td>Covered³</td>
</tr>
<tr>
<td>- Implants</td>
<td>Not covered⁴</td>
<td>Covered at 50% (up to $500)</td>
<td>Covered³</td>
</tr>
<tr>
<td>Orthodontia</td>
<td>Not covered⁴</td>
<td>Plan pays $1,500 per person per lifetime</td>
<td>Covered³</td>
</tr>
</tbody>
</table>

¹ In the Enhanced plan, be sure to use an in-network dentist to ensure 100% coverage; with out-of-network dentists, you will be subject to balance billing if your dentist charges more than the maximum allowable charge

² If enrolled in HEP, frequency limits and cost share are applicable; however, periodontal maintenance and periodontal root scaling & planning do not apply to the annual $500 maximum

³ Contact CIGNA for patient co-pay amounts

⁴ While not covered, you will get the discounted rate on these services if you visit a network dentist, unless prohibited by state law
**BIWEEKLY DEDUCTIONS FOR EMPLOYEES ON REGULAR PAYROLL**

*July 1, 2017 – June 30, 2018*

<table>
<thead>
<tr>
<th>Plan Type</th>
<th>Employee Only</th>
<th>Employee + 1</th>
<th>Family</th>
<th>FLES*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Basic</td>
<td>$ 0.00</td>
<td>$ 14.95</td>
<td>$ 14.95</td>
<td>$ 7.66</td>
</tr>
<tr>
<td>Enhanced</td>
<td>$ 0.00</td>
<td>$ 12.88</td>
<td>$ 12.88</td>
<td>$ 6.60</td>
</tr>
<tr>
<td>DHMO</td>
<td>$ 0.00</td>
<td>$ 4.74</td>
<td>$ 6.71</td>
<td>$ 2.76</td>
</tr>
</tbody>
</table>

*Family Less Employed Spouse (FLES) rate is available only when both spouses are employed by the State of Connecticut, eligible for health insurance, and enrolled in the same plan, along with at least one child.*
Medical & Dental Information

- **Eligible Dependents**
  - Spouse (*can include civil unions depending on the issuing state*)
  - Dependent children
    - Medical to age 26
    - Dental to age 19
    - No age limit if disabled

- **Effective Date**
  - First of month following hire date/transfer

- **Changing Your Elections**
  - Open enrollment: effective July 1 each year
  - Qualifying status change
  - Defaults to your current coverage if you do not elect a change
Life Insurance

- Basic Life Insurance (Contributory plan)
- Supplemental Life Insurance (Employee pays all)
  - Available to AAUP, UCPEA, Managerial/Confidential, Postdoctoral Fellows and Law School faculty with annual earnings of $45,500 or more
- Administered by Dearborn National
- No Evidence of Good Health Required if you Enroll Within 31 Days of Hire
- Effective Date is Six Months Following Hire Date
- At Retirement, Life Insurance continues at a Reduced Amount at No Cost
Retiree Health Benefits

- **Employees Contribute 3% of Pay for First 15 Years of State Service**
  - Only exempt if you already have retiree health insurance coverage (proof documents required)

- **Vested in Retiree Health Benefits After 15 Years of Actual State Service**
  - Retiree health benefits available at retirement
  - For employees who leave prior to early or normal retirement, retiree health insurance commences when age and service equals 75 or more

- **Employees Who Leave State Service Prior to 15 Years Can Request a Refund of Contributions**
Supplemental Benefits

- **Life Insurance**
  - Term life insurance through Dearborn National
  - Aetna Universal Life Insurance
  - VOYA Universal Life Insurance

- **Short Term Disability Insurance**
  - The Hartford *(only available to those employees enrolled in ARP)*
  - Colonial Life Insurance Company
  - Lincoln National

- **Long Term Disability Insurance through Aetna** for employees enrolled in SERS or Hybrid plans *(coverage already provided at no cost to employees enrolled in ARP)*

- **Long Term Care Insurance through TransAmerica**
Supplemental Benefits (continued)

- **Auto and Homeowner Insurance**
  - Metropolitan Casualty & Property Insurance Company & Affiliates
  - Liberty Mutual Insurance Company
  - Travelers

- **Flexible Spending Accounts through Progressive Benefits Solutions**
  - Dependent Care Assistance Program
  - MEDFLEX
  - Must enroll within 31 days of hire date

- **Qualified Transportation Account through Progressive Benefits Solutions**

- **Additional Savings Plans for Retirement through Prudential**
  - 403(b), 457, Roth 403(b), Roth 457
Family & Medical Leave (FMLA) & Others

- **Family and Medical Leave**
  - Federal FMLA provides up to 12 weeks of leave in a 12 month period for qualifying employees
  - State Family & Medical leave provides for up to 16 weeks of leave in a two year period for qualifying employees
  - Your position is held and you will have a continuation of medical benefits

- **Other Leaves**: Military, Educational, Personal, Voluntary Schedule Reduction, Workers’ Compensation

- **For more information contact Human Resources**
Personalized enrollment form will be emailed to you at your uconn.edu address (or personal email address or via other arrangements):

- *Medical election
- Dental election
- Life Insurance election

The email will include a link to the e-Forms packet on the HR website:

- Employee Service Information
- US Veteran Status
- Retiree Health Fund Enrollment Form
- * Health Enhancement Program Enrollment (HEP)

* If you enroll in Medical, your completed HEP form must accompany your enrollment form or your forms cannot be processed.
Next Steps

• Mail or deliver your forms in person (no email or faxes)
  We need:
  • **Originals** of all your completed forms (single sided); 
  • **Copies** of your proof documents (such as a birth certificate or marriage certificate)

• **Review Confirmation Statement**
  • It will be sent within two weeks following our receipt of your completed paperwork

• **Your Medical/Pharmacy/Dental ID cards will be mailed within 30 days following receipt of completed paperwork**

*Please note your initial payroll deductions may not match those reflected in the chart due to timing*
Retirement Plans

Employees Ineligible for Retirement Plan
- Postdoctoral Fellows
- J1 or F1 visa holders

State Employees Retirement System (SERS) Tier IV
- Defined benefit plan
- Based on years of service and salary
- Employee contributes 5% (hazardous duty employees contribute 8%). Plus up to an additional 2% for adverse actuarial performance.
- Mandatory 1% contribution to 401a, matched by the State
- Vesting: 10 years service

Options available to AAUP, UCPEA, Managerial/Confidential, Law School Faculty in lieu of SERS
- Alternate Retirement Program (ARP)
- Hybrid Plan
Retirement Plans

Options available to AAUP, UCPEA, Managerial/Confidential, Law School Faculty in lieu of SERS:

Alternate Retirement Program (ARP)
- Defined contribution plan
- Employee contributes 5% or 6.5%, State contributes 6.5%
- Employee directs how monies are invested
- Vesting: immediate
- Administered through Prudential
- Long Term Disability Coverage provided at no cost to employee

Hybrid Plan
- Defined benefit plan with cash out option
- Employee contributes 8%. Plus up to an additional 2% for adverse actuarial performance.
- Mandatory 1% contribution to 401a, matched by the State
- Vesting: 10 years service
- Upon retirement, vested employees have a choice of:
  - SERS benefit or
  - Cash out of employee contributions, matched by employer, plus 4% interest
All new hires are required to make a retirement election on or before their first day of employment.

Decision is irrevocable.
Thank You for Attending
New Employee Orientation

We are happy you have joined our UConn community and wish you much success in your new position.